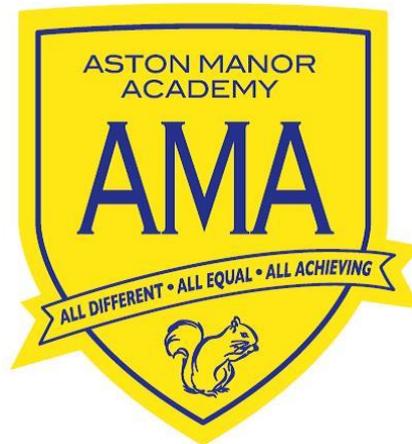


EQUITAS ACADEMIES TRUST



Chilwell Croft
Academy

GIFTS AND HOSPITALITY POLICY

Review Date: July 2019
To be Reviewed: July 2020
Agreed: F&GP Board
Policy Lead: Marion Lower & Pravina Patel

GIFTS AND HOSPITALITY POLICY

1. INTRODUCTION

Equitas Academies Trust are committed to raising awareness amongst Trustee's and staff of their responsibility to be honest and act in good faith by not accepting or commissioning an advantage of any kind from those who do business with the Trust.

Trustee's and staff dealing with external organisations or individuals are encouraged to do so sympathetically, efficiently, promptly and without bias to avoid committing a criminal offence.

As part of the Trust's commitment to openness and transparency, an annually updated Gifts & Hospitality Register is to be maintained and made available for public inspection. The Register is designed to protect both local and individual Trust Board members from damaging allegations of corruption and possible punitive actions.

It will be a serious disciplinary offence for any individual to receive or give any gift, loan, fee, reward, hospitality or other advantage in their capacity as an employee or Trust Board member, which might reasonably be seen to compromise their personal judgment and integrity.

If an allegation is made it is for the individual to demonstrate that any such reward not been corruptly obtained.

2. DEFINITION AND SCOPE

It is a serious criminal offence for any individual to corruptly receive or give any gift, loan, fee, reward or advantage for doing, or not doing, anything or showing favour or disfavour, to any person in their official capacity.

Unlawful giving or accepting of gifts or hospitality that would amount to a criminal offence results from a motive to influence the other party or to create an obligation on the other party to reciprocate the favour.

A gift or form of hospitality may be considered inappropriate where the individual would be embarrassed should the proposed action become public knowledge.

Examples of inappropriate gifts, rewards, fees or loans include:

- Cash or cash equivalents of any amount
- Vouchers or subscriptions
- Alcohol
- Tobacco

Acceptable gifts, rewards, fees or loans include:

- Items of a promotional nature
- Modest articles which can be used in the office or job role e.g. calendars or diaries.

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Examples of inappropriate hospitality, entertainment or preferential treatment include:

- Hospitality or entertainment of a value of more than £25
- Any form of hospitality or entertainment which raises a suspicion of granting undue preference in the conduct of the Academy's business to the provider e.g. an invitation to attend a function or event
- Anything not based on the subsistence allowances for staff and Trust Board members which are in force at the time.

Acceptable forms of treatment, hospitality and entertainment include:

- Hospitality or entertainment valued above £25 which has been specifically authorised by the Trust Board and recorded in the Gifts & Hospitality Register
- Lunches and refreshments in the course of the Trust's business
- Invitations to attend charity or fund-raising events as a guest, if considered to be for a good cause and of reciprocal benefit to the Trust.

3. GIVING AND ACCEPTING GIFTS & FAVOURS

Members must never solicit gifts from another individual, school or organisation.

Gifts of a trivial nature or small gifts may be accepted where refusal might offend the person offering the gift. All other gifts as outlined above must be refused.

Where refusal would cause offence, an acceptable alternative is to suggest a donation to the association or to a charity nominated by the Trust.

Trivial or small gifts accepted and not of a personal nature should be pooled and distributed at the Trust Board's discretion.

Where a Trust Board member receives an unsolicited gift of more than token, which it is impractical to refuse, they must immediately donate it to the Trust via the Executive Headteacher. The Executive Headteacher will decide, depending on the nature of the gift, whether it is most appropriately used for Trust purposes or donated to a charity chosen by the Trust.

All gifts and what is done with them must be recorded in the Gifts & Hospitality Register even if it has been refused.

Gifts to another individual or school should be made only in exceptional circumstances and with the approval of the Chair of the Trust or Executive Headteacher as appropriate.

4. GIVING AND ACCEPTING HOSPITALITY & ENTERTAINMENT

Members must never solicit hospitality from another individual, school or organisation.

Any hospitality given or received must be recorded in the Gifts & Hospitality Register even if it has been refused.

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The cost and the reason why acceptance is considered to be in the Academy's interests should be noted in the Register where extravagant hospitality or entertainment above the token value, whether given or received.

Entertainment or substantial hospitality, may be given from time to time as a courtesy to outside organisations with whom the Trust works, however this should not be a common practice.

Expenditure entitled to staff and Trust Board members will be limited to working lunches, refreshments to visitors and business contacts.

Date of next review: July 2020

GIFTS & HOSPITALITY REGISTER

Year: _____

Name of Trust Board Member	Nature of Give/Hospitality	Date of Gift/Hospitality	Giving/Receiving Individual or School	Estimated Value (£)	Reason for Offer/Acceptance <small>Note: Where an offer is made state if approval was received, from whom and when</small>	Signature of Trustee